



# SAHASRA ELECTRONIC SOLUTIONS LIMITED

68-AA, Noida Special Economic Zone, Gautam Buddha Nagar, Noida-201305, Uttar Pradesh, India  
Phone: +91-120-4202604, Email: contact@seslimited.in, Website: www.seslimited.in

## UNDERTAKING

Date: 17/03/2026

To,  
The Manager – Listing Compliance  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, block-G  
Bandra Kurla Complex, Bandra (East), Mumbai – 400051


**NSE Symbol: SAHASRA**  
**ISIN: INE0RBQ01018**

Dear Sir/Madam,

**Sub: Undertaking under Regulation 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”) for Scheme of Amalgamation of Sahasra Electronics Private Limited (‘Transferor Company 1’), Infopower Technologies Private Limited (‘Transferor Company 2’) and Sahasra Sambhav Skill Development Private Limited (‘Transferor Company 3’) with Sahasra Electronic Solutions Limited (‘Transferee Company’ or ‘Company’) and their respective shareholders and creditors under Section 230 – 232 and other applicable provisions of the Companies Act, 2013 (‘Act’) (“Scheme”).**

We hereby confirm that we have initiated the process of obtaining the No Objection Certificate from the lending scheduled commercial banks or financial institutions as required under Para A (2) (k) of Part I of SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 and we shall submit the same with the National Stock Exchange of India Limited before the receipt of the No objection letter from stock exchange in terms of Regulation 37(1) of the LODR Regulations.

**For and on behalf of**  
**Sahasra Electronic Solutions Limited**

  
**Neha Tahir**  
**Company Secretary & Compliance Officer**  
**Membership No.: A46571**

Date: 17/03/2026  
Place: New Delhi

